

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

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In re:

PROMESA
Title III

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO
et al.,

(Jointly Administered)

Debtors.¹

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PUERTO RICO PUBLIC FINANCE
CORPORATION,

PROMESA
Title VI

Applicant.

Case No. 22-cv-1517 (LTS)

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**INFORMATIVE MOTION REGARDING U.S. BANK'S APPEARANCE AT TITLE VI
APPROVAL HEARING FOR THE PUERTO RICO PUBLIC FINANCE
CORPORATION AND DECEMBER 14-15, 2022 OMNIBUS HEARING**

U.S. Bank Trust National Association and U.S. Bank National Association (together "U.S. Bank") hereby submits this informative motion in response to the Court's *Order Regarding Procedures for Title VI Approval Hearing for the Puerto Rico Public Finance Corporation and December 14-15, 2022 Omnibus Hearing*:

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. Ronald J. Silverman from the New York, New York office of Hogan Lovells US LLP will appear in person in San Juan on behalf of U.S. Bank at the Title VI Approval Hearing for the Puerto Rico Public Finance Corporation and December 14-15, 2022 Omnibus Hearing.

2. Pieter Van Tol from the New York, New York office of Hogan Lovells US LLP will appear in person in San Juan on behalf of U.S. Bank at the Title VI Approval Hearing for the Puerto Rico Public Finance Corporation and December 14-15, 2022 Omnibus Hearing.

3. Mr. Silverman and Mr. Van Tol reserve the right to be heard and present oral argument on behalf of U.S. Bank in connection with the: *Application of the Puerto Rico Public Finance Corporation, by and Through the Financial Oversight and Management Board for Puerto Rico, as Administrative Supervisor, for Approval of Qualifying Modification for PFC Pursuant to Section 601(m)(1)(D) of the Puerto Rico Oversight, Management, and Economic Stability Act* (Docket Entry No. 1 in Case No. 22-cv-1517).

4. U.S. Bank reserves the right to be heard on any matter relating to the above listed filing and to respond to any statements made by any party during the Title VI Approval Hearing for the Puerto Rico Public Finance Corporation and December 14-15, 2022 Omnibus Hearing.

RESPECTFULLY SUBMITTED, in San Juan, Puerto Rico, this 7th day of December, 2022.

WE HEREBY CERTIFY that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, a copy of this document will be served via electronic mail or U.S. mail to all case participants.

Dated: December 7, 2022

By: /s/ Eric A. Tulla

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*Counsel to U.S. Bank Trust National
Association and U.S. Bank National
Association*

CERTIFICATE OF SERVICE

I hereby certify that this 7th day of December 2022 I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case.

San Juan, Puerto Rico

By: /s/Eric A. Tulla

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EXHIBIT A
PARTY APPEARANCE SHEET

Name of Party		
ATTORNEY 1	Appearance Method	In Person Puerto Rico
	Name	Ronald J. Silverman
	Law Firm	Hogan Lovells US LLP
	Email	ronald.silverman@hoganlovells.com
	Phone Number	(212) 918-3880
	Docket Entry No. of Notice of Appearance	13
ATTORNEY 2	Appearance Method	In Person Puerto Rico
	Name	Pieter Van Tol
	Law Firm	Hogan Lovells US LLP
	Email	pieter.vantol@hoganlovells.com
	Phone Number	(212) 909 0661
	Docket Entry No. of Notice of Appearance	14
ADDITIONAL ATTORNEY OBSERVATION	<p>Complete the below information for each attorney appearing for observation purposes.</p> <p>Name</p> <ul style="list-style-type: none"> In Person – PR In Person – NY CourtSolutions Listen Only <p>Law Firm</p> <p>Email</p> <p>Phone Number</p>	<p>Christopher R. Bryant</p> <ul style="list-style-type: none"> CourtSolutions Listen Only <p>Hogan Lovells US LLP</p> <p>chris.bryant@hoganlovells.com</p> <p>(212) 909-0626</p> <p>Sara M. Posner</p> <ul style="list-style-type: none"> CourtSolutions Listen Only <p>Hogan Lovells US LLP</p> <p>sara.posner@hoganlovells.com</p> <p>(212) 918-3593</p> <p>Katherine M. Lynn</p> <ul style="list-style-type: none"> CourtSolutions Listen Only <p>Hogan Lovells US LLP</p> <p>katherine.lynn@hoganlovells.com</p> <p>(212) 918-3819</p>
<p>Attorneys who wish to view but not participate in the hearing may gain admittance to the San Juan Courtroom or New York Courtroom, on a first-come first-served basis. All attorneys who wish to observe in person must be listed on this appearance sheet.</p>		

EXHIBIT B
PARTY WITNESS COVER SHEET

Name of Party			U.S. Bank
Does the Party intend to offer a witness?			No
Total Number of Witnesses			N/A
Witness Name	Expert or Fact Witness	Is interpreter required? (Proponent of witness must provide certified interpreter)*	Scope of Testimony

*The Court does not provide interpreters for witness testimony.

EXHIBIT C
PARTY EXHIBIT COVER SHEET

Name of Party		U.S. Bank
Does the Party intend to offer evidence?		No
Docket Entry No. for Party Exhibit List		N/A
Exhibit Identifier	Docket Entry No. of Exhibit	Is there a pending request to seal this exhibit?
Pursuant to Bankruptcy Local Rule 9037-1(a), parties and counsel are solely responsible for redacting the personal identifiers enumerated in Fed. R. Bank. P. 9037(a).		